



Navigator Pre-Development Energy Loan

Customer Intake Form

Thank you for your interest in the Navigator Pre-Development Loan, offered by Inclusive Prosperity Capital ("IPC"). Please provide the following information to let IPC know who you are and why you are interested in this program. After an initial screen by IPC staff for project viability, eligible borrowers will be asked to submit a full application with additional documentation.

What is your role in this project? (Circle any or all that apply)

Property Owner Developer Property Manager Contractor Other _____

Project Type (circle one): Renovation/Upgrade OR New Construction

Applicant Contact Information:

Name _____

Phone _____

Email _____

Company Name _____

Company Address _____

Property Owner Information:

Name _____

Address _____

Phone _____

Email _____

Profit Status For-Profit Non-Profit Housing Authority
(Circle one)

Borrowing Entity Information *(if separate entity from Property Owner above):*

Name _____

Address _____

Property Information:

Property Address _____

Number of Buildings _____

Total Units

<u># Residential</u>	<u># Non-Residential</u>	<u># Total</u>
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Property Type
(Circle any that apply)

Apartment	Condominium	Cooperative
	Congregate housing	Mixed-use
Privately owned	Non-profit owned	Municipal

Project Information:

Briefly describe your project goals and expected timeline, including requested Navigator loan closing Date, expected date of takeout (construction), and expected date of project completion:

Loan Request:

Pre-Development Costs _____

Loan Amount Requested _____
(Up to 80% of total qualified pre-development costs)

Additional Information:

Please share any additional information that you think may be relevant and helpful for IPC to evaluate and support your project.

